

Signalling mechanisms of mammalian oocyte activation

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Intensive study over the past 10 years has resulted in major advances in our understanding of the signalling mechanisms required for the transformation of the oocyte into an embryo capable of developing into a new individual. This review focuses on the signal transduction events that occur subsequent to the initial sperm–oocyte plasma membrane interaction, with particular emphasis on the mechanism(s) by which sperm initiate these signalling pathways. Downstream signalling/effector molecules that respond to sperm-induced calcium oscillations and appear to have important roles in oocyte activation are then discussed. Finally, the mechanisms of physiological oocyte activation are compared with events of oocyte activation that occur after ICSI.

Key words: fertilization/ICSI/meiosis/oocyte/oocyte activation

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Introduction

Fertilization is a multistep process involving interactions of the sperm with the outer vestments of the oocyte, namely the cumulus cell layer and zona pellucida (ZP), penetration of the sperm through these structures, and eventually direct interaction of the sperm and oocyte plasma membranes. After this plasma membrane interaction occurs, a signal transduction cascade is initiated that results in the conversion of the oocyte to a diploid embryo capable of forming a new organism; this process is known as 'oocyte activation'. The signal transduction pathways that are utilized during oocyte activation have been studied for many years. Although calcium has long been identified as a universally important second messenger during oocyte activation, the signalling mechanisms by which the fertilizing sperm induces shifts in intracellular calcium concentration within the oocyte are only now beginning to be understood. In this review, the literature regarding signal transduction mechanisms that are known to be important for mammalian oocyte activation will be outlined, and some recent findings that shed light on the mechanisms by which sperm trigger these signalling pathways will be highlighted. Next, some of the known signalling effector molecules that are

important for the successful transformation of the oocyte to a cleaving embryo will be detailed. Lastly, differences between the physiological process of oocyte activation and oocyte activation that occurs in response to ICSI will be described along with the potential impact of these differences on development.

Oocyte activation: overview

Oocyte activation includes a large number of well defined morphological and biochemical endpoints, some of which occur within seconds or minutes of sperm–oocyte plasma membrane interaction, and some that occur over the course of several hours (Yanagimachi, 1994; Schultz and Kopf, 1995). One of the earliest events of oocyte activation is an increase in the level of intracellular calcium. In mammals, levels of intracellular calcium oscillate repetitively for a period of up to several hours after sperm–oocyte fusion (Cuthbertson *et al.*, 1981; Miyazaki and Igusa, 1981; Miyazaki *et al.*, 1993). Elevations in intracellular calcium cause the exocytosis of cortical granules that are located in the cortical region of the oocyte below the plasma membrane (Abbott and Ducibella, 2001). These granules contain enzymes that are released into the perivitelline space, resulting in modifications of the ZP that prevent additional sperm from binding to and penetrating the ZP (Bleil and Wassarman, 1981; Endo *et al.*, 1987b). These alterations in the ZP constitute an important mechanism by which some mammals, including humans, prevent polyspermy. There is also evidence for a block to polyspermy at the level of the plasma membrane that is important in certain mammals, e.g. rabbits (Yanagimachi, 1994), but the mechanisms by which this membrane block occurs are unknown, and may or may not involve cortical granules.

Many changes in the sperm head components occur upon exposure to the oocyte cytoplasm. During spermiogenesis within

the testis, the sperm chromatin is packaged into a highly condensed structure, a process that requires the replacement of histone proteins by protamines (Yanagimachi, 1994). In addition, the sperm nucleus becomes surrounded by a structure known as the perinuclear theca (PT) that is comprised of at least six distinct proteins (Oko *et al.*, 2001). Shortly after sperm–oocyte fusion, the sperm nuclear envelope breaks down, and the PT is removed from around the chromatin, a process in which oocyte microvilli appear to actively participate (Sutovsky *et al.*, 1996, 1997). The chromatin subsequently undergoes a process of decondensation that begins in the posterior region of the sperm head and progresses to the anterior portion (Terada *et al.*, 2000). Sperm chromatin decondensation requires reduction of disulphide bonds, which is accomplished by reduced glutathione present in the oocyte cytoplasm (Perreault *et al.*, 1988). During decondensation, the protamines that package the chromatin are replaced by oocyte-derived histones (Perreault, 1990).

The sperm tail also enters the oocyte at fertilization. Sperm mitochondria dissociate from the midpiece of the tail but remain aggregated together in the oocyte cytoplasm (Sutovsky *et al.*, 1996). Mitochondrial proteins have been marked during spermatogenesis with ubiquitin tags that result in proteasome-mediated destruction of these organelles (Sutovsky *et al.*, 1999, 2000). As a result, sperm mitochondria do not persist beyond the preimplantation embryo stages, and only maternal mitochondria are inherited (Hutchison *et al.*, 1974; Giles *et al.*, 1980; Cummins *et al.*, 1997). In most mammals, the sperm centriole is responsible for organization within the oocyte cytoplasm of the sperm aster, a microtubular structure that is required for the generation of the microtubular network important for pronuclear migration (Schatten, 1994; Simerly *et al.*, 1995; Sutovsky *et al.*, 1996). One exception to this paternal inheritance of the centriole is in mice, in which maternal cytoplasmic microtubule organizing centres nucleate the microtubules utilized for pronuclear migration (Schatten, 1994). Most of the remaining structural elements of the sperm tail rapidly disappear after incorporation into the oocyte (Sutovsky *et al.*, 1996).

A critical component of oocyte activation is the resumption of meiosis II that occurs during the time that the sperm chromatin is decondensing in the oocyte cytoplasm; this resumption marks re-entry of the oocyte into the cell cycle. The cell cycle is controlled by a balance of the activities of kinases and phosphatases that modulate the activity of cellular proteins. Morphological changes observed during meiotic resumption include rotation of the metaphase spindle (in some species), entry into anaphase, and emission of the second polar body. At this point, the DNA originating from the female gamete becomes haploid.

Prior to fertilization, the meiotic cell cycle of the mammalian oocyte is arrested at metaphase II because of the presence of active maturation promoting factor (MPF) (Verlhac *et al.*, 1993). MPF is a cell cycle modulator comprised of two subunits, p34^{cdc2} kinase and cyclin B1, and is responsible for inducing spindle assembly, chromatin condensation and nuclear envelope breakdown (Murray and Hunt, 1993). During metaphase II arrest, MPF remains active due to the presence of ‘cytostatic factor’ which is comprised at least in part of the proteins Mos (Colledge *et al.*, 1994) and Emi1 (Reimann and Jackson, 2002) which prevent the degradation of cyclin B1. Shortly after sperm–oocyte fusion, elevation of intracellular calcium induces cyclin degradation

(Lorca *et al.*, 1993) and Mos undergoes ubiquitin-dependent degradation by the proteasome (Ishida *et al.*, 1993; Nishizawa *et al.*, 1993). The resulting loss of active cytostatic factor and the inactivation of MPF allows entry of the female chromatin into anaphase II (Murray and Hunt, 1993).

Another protein kinase important in regulation of the meiotic cell cycle is mitogen-activated protein (MAP) kinase. MAP kinases are thought to phosphorylate chromosomal proteins important for maintaining chromatin in a condensed state during the transition from meiosis I to meiosis II, and to prevent nuclear envelope formation by phosphorylation of nuclear lamins (Murray and Hunt, 1993). During oocyte activation, MAP kinase activity begins to decrease somewhat later than the decrease in MPF activity, and this decrease is required before pronuclear envelope formation can occur (Moos *et al.*, 1995).

Several hours after sperm–oocyte fusion, the calcium oscillations cease (Jones *et al.*, 1995), the male and female pronuclei form, and DNA synthesis begins. Under the control of a microtubular network, the two pronuclei migrate to the centre of the newly formed 1-cell zygote. After pronuclear apposition in the centre of the zygote, the pronuclear membranes break down and the chromosomes undergo syngamy in preparation for the first cleavage division.

Major changes in the pattern of protein synthesis occur during oocyte activation (Latham *et al.*, 1991). These changes result in part from the recruitment of maternal mRNAs that are present in the cytoplasm of the oocyte but not translated prior to oocyte activation (Cascio and Wassarman, 1982), and in part from post-translational modifications of existing proteins (Van Blerkom, 1981). Finally, transcription and translation of proteins encoded by the newly formed embryonic genome begin in the late 1-cell stage in the mouse, and during later preimplantation embryo development in the human; this process is known as zygotic gene activation.

Although this brief description of oocyte activation includes a number of biochemical and morphological changes that are well defined, it is likely that many other changes are occurring during oocyte activation that are important for embryo development. In the following sections, the best known second messengers and protein effectors responsible for oocyte activation will be described, and areas in which the signalling pathways responsible for oocyte activation events remain unknown will be highlighted.

Second messengers in oocyte activation

Calcium

As mentioned above, calcium is a universally important second messenger at fertilization in all species studied to date (Miyazaki *et al.*, 1993). In mammals, a short latent period of several minutes occurs after sperm–oocyte fusion that is followed by an increase in the level of intracellular calcium. The rise in calcium proceeds in a wavelike fashion from the site of sperm–oocyte fusion across the oocyte (Miyazaki *et al.*, 1986; Deguchi *et al.*, 2000) and rises from a basal level of 50–100 nmol/l to a peak of 600–1000 nmol/l, depending on the species (Miyazaki *et al.*, 1993). This initial calcium response may persist for several minutes, as in the mouse (Kline and Kline, 1992), or may entail several high frequency calcium transients, as in the hamster (Miyazaki *et al.*, 1992).

Subsequent to the initial rise in calcium, repetitive calcium oscillations occur with a periodicity of between 2 and 30 min, and continue for variable periods of time up to several hours (Miyazaki *et al.*, 1993), ending by the time of pronuclear formation (Jones *et al.*, 1995; Deguchi *et al.*, 2000). To maintain the repetitive oscillations, the intracellular calcium stores require replenishment by the uptake of extracellular calcium (Igusa and Miyazaki, 1983; Kline and Kline, 1992).

Although most lower species do not generate multiple calcium transients, these are critical for successful oocyte activation in mammals (Ozil, 1990; Kline and Kline, 1992). Spatial and temporal characteristics of calcium oscillations are widely used to regulate many different cellular responses, including cell proliferation, gene transcription and vesicle secretion (Berridge *et al.*, 1998). A direct relationship between successful oocyte activation and the frequency and amplitude of the calcium oscillations has been documented by experiments in which a specific number of electrical pulses resulting in defined increases in intracellular calcium was administered to mouse oocytes, and the success of subsequent oocyte activation was measured (Vitullo and Ozil, 1992). Oocytes exposed to either abnormally high or low amplitude calcium oscillations failed to form pronuclei. In addition, when the oocytes were exposed to a lower total duration of oscillations, they failed to complete second meiosis. A recent study confirmed that an abnormally high frequency and duration of calcium oscillations induces abnormal patterns of oocyte activation, and can induce cell death in aged oocytes (Gordo *et al.*, 2000). These studies highlight the importance of strict temporal and spatial regulation of calcium oscillations for mammalian oocyte activation.

Inositol 1,4,5-trisphosphate (IP₃)

IP₃ is a second messenger produced by the hydrolysis of phosphatidyl-inositol 4,5-bisphosphate (PIP₂) by phosphoinositide-specific phospholipase C (PLC). Calcium release during mammalian oocyte activation is induced by the action of IP₃ on IP₃ receptors (IP₃R) present in the membrane compartment of cytoplasmic calcium stores (Miyazaki *et al.*, 1992). This process is known as 'IP₃-induced calcium release', and is the calcium release mechanism utilized by many hormones and neurotransmitters to alter cell functions (Berridge, 1993; Schuster *et al.*, 2002). IP₃R is itself a cation channel that is regulated by calcium in addition to IP₃. IP₃ binding to IP₃R triggers the release of calcium through IP₃R by increasing the sensitivity of IP₃R to calcium. Because relatively low calcium levels induce opening of the IP₃R channel, release of calcium from cytoplasmic stores provides a positive feedback mechanism for the generation of further calcium release into the cytoplasm. The positive feedback is reversed above a critical calcium concentration, at which point high calcium levels cause the IP₃R channel to close. This allows a net re-uptake of cytoplasmic calcium by the activity of sarcoplasmic reticulum calcium ATPases (Lechleiter *et al.*, 1998; Schuster *et al.*, 2002) and the subsequent return of the cytoplasmic calcium to basal levels. In this way, alternating feedback regulation of calcium release results in the occurrence of repetitive oscillations in intracellular calcium levels (Berridge, 1993; Schuster *et al.*, 2002).

A role for IP₃ during oocyte activation was first suggested by experiments in the sea urchin that demonstrated polyphospho-

inositide turnover at fertilization (Turner *et al.*, 1984). An increase in IP₃ content has been measured within seconds of fertilization in *Xenopus laevis* oocytes (Stith *et al.*, 1993), supporting the idea that this second messenger is important for oocyte activation. In addition, microinjection of IP₃ into mammalian oocytes can result in repetitive calcium oscillations and cortical granule exocytosis (Miyazaki *et al.*, 1993). Further support for the critical role of IP₃ during mammalian oocyte activation was provided by a series of elegant experiments by Miyazaki *et al.* in which IP₃R-mediated calcium release function was blocked in hamster oocytes by microinjection into oocytes of an IP₃R antibody prior to insemination. This antibody completely inhibited calcium oscillations in response to the fertilizing sperm, whereas a non-function-blocking antibody had no effect (Miyazaki *et al.*, 1992); similar studies have confirmed this finding in the mouse (Xu *et al.*, 1994).

Of note, microinjection of a single bolus of IP₃ only can induce oocyte activation in mouse oocytes obtained from the oviduct several hours after ovulation, known as 'old oocytes'. 'Young oocytes' obtained immediately after ovulation do not respond to IP₃ microinjection (Xu *et al.*, 1997) unless it is given in a sustained or pulsatile fashion (Swann, 1992; Jones and Nixon, 2000). Similarly, the ability of calcium ionophore to artificially activate oocytes is dependent on the amount of time after ovulation, with more success in activating 'old oocytes'. These experiments suggest that either effectors in addition to IP₃, or an amplification or repetition of the IP₃ signal, are required for successful oocyte activation, and that the ability of increases in intracellular calcium to induce complete oocyte activation increases with time after ovulation. One explanation for this phenomenon is that in the absence of active protein synthesis after oocyte maturation, the levels of important cell cycle regulatory proteins may decrease with time after ovulation. In that case, a lower amplitude/frequency of calcium oscillations induced by IP₃ or calcium ionophore could result in degradation of these proteins, e.g. cyclin B1, to the same extent as that induced by sperm in a 'young oocyte'.

sn-1,2 diacylglycerol (DAG)

In addition to the formation of IP₃, hydrolysis of PIP₂ by PLC results in the formation of another second messenger, DAG. DAG and its mimetics cause the activation of protein kinase C (PKC), a calcium-dependent kinase that has multiple downstream effectors in somatic cells, including cytoskeletal proteins, transcription factors and proteins involved in the process of exocytosis. Although there have been no direct measurements of DAG production in fertilized mammalian oocytes, due to limiting amounts of material, oocytes of lower species have a measurable increase in the amount of DAG present immediately after fertilization (Eckberg and Szuts, 1993; Stith *et al.*, 1997). A role for DAG in mammalian oocyte activation is supported by experiments in which exposure of mouse oocytes to DAG mimetics has been shown to induce calcium oscillations, cortical granule exocytosis and ZP modifications (Cuthbertson and Cobbold, 1985; Endo *et al.*, 1987a,b).

Signalling pathways initiating oocyte activation

There has been intensive debate over the past several years regarding the signalling mechanism(s) by which the fertilizing

sperm initiates the repetitive calcium oscillations required for successful oocyte activation. As outlined above, PLC-mediated generation of IP₃ by hydrolysis of PIP₂ is thought to be critically important for the generation of these calcium oscillations. A role for oocyte PLC was confirmed by experiments demonstrating that an aminosteroid PLC inhibitor prevented sperm-induced calcium oscillations in the mouse oocyte (Dupont *et al.*, 1996). Several different isoforms of PLC have been described that are activated by distinct mechanisms. PLC enzymes are divided into four major types, denoted PLCβ, PLCγ, PLCδ and PLCε (Rhee, 2001). These PLC isoforms can be activated in response to heterotrimeric G proteins, low molecular weight G proteins, receptor or non-receptor tyrosine kinases and lipid-derived second messengers (Rhee, 2001). Echinoderm oocytes appear to be activated via stimulation of PLCγ by a Src-like tyrosine kinase (Carroll *et al.*, 1997; Giusti *et al.*, 2000); the PLC isoform that is utilized during mammalian oocyte activation is as yet unknown.

The hypothesis that a sperm surface molecule might act as a ligand to induce receptor-mediated activation of oocyte PLC has been tested by a number of laboratories. It was shown that stimulation of oocyte PLC by ligand stimulation of specific G protein-coupled receptors introduced into the oocyte resulted in oocyte activation (Kline *et al.*, 1988; Shilling *et al.*, 1990; Williams *et al.*, 1992; Moore *et al.*, 1993). However, blocking antibodies that inhibited this response by interfering with native G protein function in the oocyte had no inhibitory effect on sperm-induced oocyte activation (Williams *et al.*, 1998). Similarly, inhibition of receptor-mediated activation of PLCγ did not prevent sperm-induced oocyte activation in the mouse (Mehlmann *et al.*, 1998). These results suggest that a plasma membrane receptor-mediated mechanism is not responsible for activation of PLC by the sperm.

An alternative hypothesis, that is now generally accepted, is that a factor within the sperm that enters the oocyte at the time of sperm–oocyte fusion is responsible for the generation of IP₃ and calcium oscillations. This ‘sperm factor’ hypothesis is supported by the fact that sperm extracts of many different species, when microinjected into oocytes, result in calcium oscillations and other events of oocyte activation (Dale *et al.*, 1985; Stice and Robl, 1990; Swann, 1990; Homa and Swann, 1994). Because the sperm factor is heat- and protease-sensitive (Swann, 1990), it is thought to be a protein; however, identification of the sperm factor has not yet been accomplished. To be considered the sperm factor, a protein should have certain characteristics that are based on results of many experiments regarding the signalling mechanisms by which sperm activate oocytes at fertilization. First, the sperm factor should be found in association with isolated sperm heads (Kuretake *et al.*, 1996) and should have a molecular weight of 30–100 kDa (Parrington *et al.*, 1996, 2002; Kimura *et al.*, 1998; Kyojuka *et al.*, 1998). Second, the sperm factor should induce calcium oscillations resembling those seen at fertilization (Swann, 1990), and it should be active when microinjected into oocytes in amounts that approximate those present in a single spermatozoon. In addition, these calcium oscillations should be induced via the IP₃-induced calcium release mechanism (Oda *et al.*, 1999). Lastly, if a candidate sperm factor is truly a physiological activator of the oocyte, it should be possible to prevent sperm-induced oocyte activation by blocking the function of the sperm factor.

Several candidate proteins have been proposed to be the sperm factor. The first protein isolated that was thought to represent the sperm factor, oscillin (Parrington *et al.*, 1996), was later shown to have no ability to induce calcium oscillations (Wolny *et al.*, 1999). Another candidate sperm factor protein was the truncated c-kit receptor (tr-kit) (Sette *et al.*, 1997). Although microinjection of extracts of cells expressing this protein into mouse oocytes was shown to cause many oocyte activation events, most of the endogenous protein is associated with the sperm tail, not the sperm head (Sette *et al.*, 1997), and recombinant tr-kit protein has not been shown to induce repetitive calcium oscillations in oocytes. In addition, the mechanism by which tr-kit induces oocyte activation appears to be different from that utilized by the sperm (Mehlmann *et al.*, 1998; Sette *et al.*, 1998). There has been considerable interest in the possibility that a sperm-associated PLC could be the sperm factor (Jones *et al.*, 1998). However, known isoforms of PLC present in sperm do not co-purify with sperm factor activity (Parrington *et al.*, 2002), and recombinant forms of several PLC isoforms do not induce calcium oscillations when microinjected into mouse oocytes (Jones *et al.*, 2000). These latter results support the possibility that the sperm factor activates an oocyte PLC rather than being itself a PLC.

Although the initial reports described the sperm factor as a soluble sperm component, later reports suggested that the sperm factor is located within the sperm PT (Kimura *et al.*, 1998; Perry *et al.*, 2000). A hypothetical model of the initiation of oocyte activation by a sperm PT protein is shown in Figure 1. Recently, a sperm PT protein known as PT32 was cloned, and is a viable candidate for the mammalian sperm factor (Oko *et al.*, 2001; Wu *et al.*, 2001). Evidence supporting this role for PT32 includes its localization in the post-acrosomal region of the sperm head, which is one of the first regions of the PT to be exposed to the oocyte cytoplasm (Sutovsky *et al.*, 1997). In addition, the biochemical properties of PT32 mimic those previously reported for the sperm factor, including its apparent molecular weight of 32 kDa and the ability to be extracted from sperm by freeze–thaw procedures or reducing agents (Oko *et al.*, 2001). The most exciting finding to date regarding PT32 as a potential sperm factor is that the recombinant protein is capable of inducing oocyte activation in porcine oocytes, as assayed by morphological markers including pronuclear formation, when microinjected into the oocyte in amounts close to those estimated to be present in a single spermatozoon (Sutovsky *et al.*, 2001). However, verification of PT32 as the physiological sperm factor awaits documentation that the recombinant protein induces calcium oscillations when microinjected into oocytes, and that inhibition of its function prevents sperm-induced oocyte activation. In addition, the mechanism by which PT32 might initiate oocyte activation, and the molecule(s) with which it interacts within the oocyte, are as yet unknown.

Evidence is mounting that the sperm factor may activate a PLC in mammalian oocytes via the activation of a Src-family tyrosine kinase. These kinases are important during oocyte activation in echinoderms, sea urchins and frogs (Carroll *et al.*, 1997; Livingston *et al.*, 1998; Glahn *et al.*, 1999; Abassi *et al.*, 2000; Giusti *et al.*, 2000). The candidate mammalian sperm factor PT32 contains consensus amino acid sequences that bind to ‘WW domains’, protein modules related to Src-homology domains that are frequently found in signalling molecules that interact with

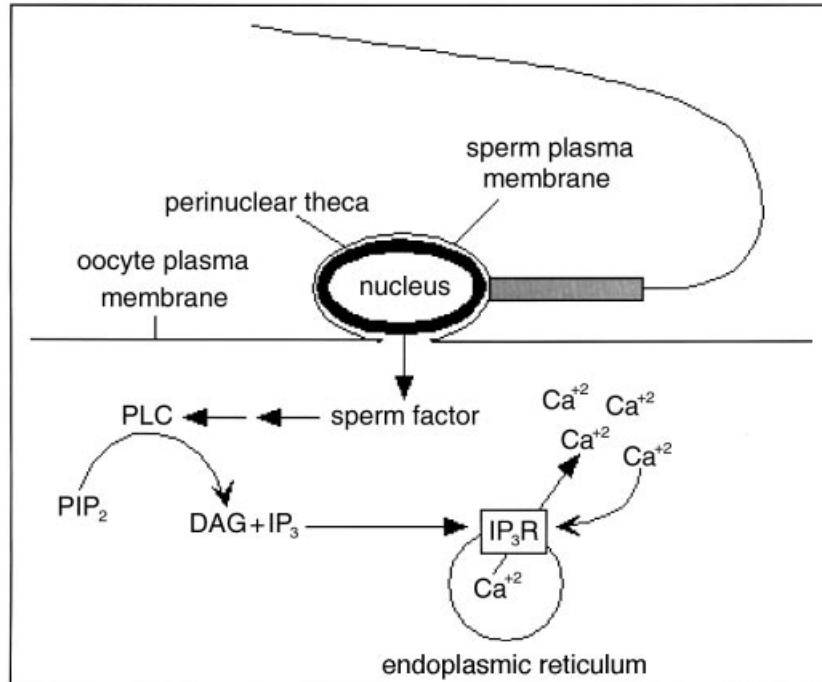


Figure 1. Hypothetical model of oocyte activation by a sperm factor. Sperm–oocyte plasma membrane fusion allows exposure of the sperm perinuclear theca to the oocyte cytoplasm and results in release of the sperm factor. The sperm factor activates a signalling cascade that could involve a Src-family kinase, and results in the activation of an oocyte PLC. The oocyte PLC catalyses the hydrolysis of PIP₂ to form DAG and IP₃. IP₃ acts on IP₃R present in the endoplasmic reticulum to cause the release of calcium. Calcium itself participates in feedback regulation of further calcium release from the endoplasmic reticulum, and together with other modulators of IP₃R function results in oscillations in intracellular calcium levels required for successful oocyte activation.

Src-family kinases (Sudol *et al.*, 1995). At least two different Src-family kinases are present in mammalian oocytes, including c-Fyn (Talmor *et al.*, 1998) and c-Yes (Sutovsky *et al.*, 2001). Because PT32 has homology to WW Domain Binding Protein 2 (Wu *et al.*, 2001), a protein identified as a ligand for the WW domain of Yes-associated protein (Chen and Sudol, 1995), it has been postulated that c-Yes serves as a downstream effector of PT32-induced oocyte activation (Sutovsky *et al.*, 2001). In fact, microinjection of recombinant c-Yes into bovine oocytes can induce some oocyte activation events, supporting the idea that this kinase or its substrates are involved (Sutovsky *et al.*, 2001). However, whether or not c-Yes, c-Fyn or other Src-family tyrosine kinases directly or indirectly activate PLC during mammalian fertilization remains to be determined.

Targets of calcium signalling during oocyte activation

The downstream molecules that are regulated by calcium oscillations during oocyte activation are beginning to be identified but are not yet well defined in mammalian systems. However, extensive studies in *Xenopus laevis* have defined a number of effector proteins, likely also to be involved in mammalian oocyte activation that will be described here. Calmodulin is a calcium-binding protein that regulates the activity of many different downstream effector proteins, including the calmodulin-dependent protein kinases (CaMK) and phosphatases. In *Xenopus* oocytes, calmodulin regulates IP₃-induced calcium release by modulating the activity of CaMKII; CaMKII-mediated phosphorylation of the IP₃R inhibits IP₃-induced calcium release (Matifat *et al.*, 2001). Calmodulin and CaMKII may indirectly modulate

IP₃-induced calcium release by activating the enzyme IP₃ 3-kinase that converts IP₃ to IP₄ (Hague *et al.*, 1999). In addition, there is evidence that CaMKII is responsible for inducing cyclin B ubiquitination and subsequent degradation by proteasomes, resulting in the inactivation of MPF (Lorca *et al.*, 1993). In the mouse, CaMKII is transiently activated at fertilization (Winston and Maro, 1995; Johnson *et al.*, 1998), and with calmodulin becomes associated with the meiotic spindle within minutes of the elevation in intracellular calcium, suggesting a role in regulating the progression of meiosis. CaMKII activity was shown recently to be required for centrosome duplication that allows the progression from metaphase to anaphase (Matsumoto and Maller, 2002). In addition, CaMKII is likely to be involved in cortical granule exocytosis (Abbott and Ducibella, 2001), and to be responsible for cytoskeletal rearrangements that occur during oocyte activation (Johnson *et al.*, 1998).

Calpain, a calcium-dependent cysteine protease, is activated by calcium-induced autolysis at fertilization (Watanabe *et al.*, 1989; Malcov *et al.*, 1997), and in the rat localizes to the region around the meiotic spindle after calcium-induced oocyte activation (Malcov *et al.*, 1997). Calpain functions to regulate cell cycle proteins (Santella, 1998), to regulate microtubule assembly/disassembly (Billger *et al.*, 1988) and to regulate nuclear proteins (Mellgren, 1991). All of these functions are important during oocyte activation, but as yet calpain has not been shown directly to modify of any of these proteins in the oocyte.

Two other calcium-dependent effector molecules appear to be important for oocyte activation. First, there is evidence that the calcium and phospholipid-dependent protein kinase, PKC, is activated after fertilization (Gallicano *et al.*, 1997). Although the

function(s) of PKC during oocyte activation are not yet well defined, PKC activity may promote cortical granule exocytosis (Endo *et al.*, 1987b; Abbott and Ducibella, 2001), second polar body emission (Gallicano *et al.*, 1997) and remodelling of the oocyte's internal cytoskeleton (Gallicano *et al.*, 1995). One of the difficulties with interpreting studies of PKC function during oocyte activation is that many of these studies utilize pharmacological modulators of PKC, such as phorbol esters, that also may have effects on other signalling pathways (Jones, 1998). A second calcium-dependent effector molecule that may be important during oocyte activation is the calcium/calmodulin-dependent serine/threonine protein phosphatase 2B, or calcineurin. Calcineurin is implicated in the control of transcription in many cell types (Crabtree, 2001), and could function in this role as gene transcription is beginning during zygotic gene activation. In addition, calcineurin has been shown to regulate IP₃R function by altering its phosphorylation status (Cameron *et al.*, 1995) and therefore may have a role in regulating calcium oscillatory behaviour during oocyte activation.

The ways in which calcium oscillations are decoded by the cell to produce distinct cellular responses is currently a subject of intense study, and the process of oocyte activation provides an important model system for this question (Berridge *et al.*, 1998). Studies in other cell types have shown that CaMKII, calpain and calcineurin activity can each be regulated by variations in the frequency of calcium oscillations (De Koninck and Schulman, 1998; Li *et al.*, 1998; Tompa *et al.*, 2001). The relocalization of CaMKII and calpain to the region of the oocyte meiotic spindle demonstrates that spatial regulation of these signalling effector molecules also occurs and is probably critical for the resumption of meiosis. In this regard, scaffolding proteins could tether these effectors to the meiotic spindle, but there is no direct evidence as yet that scaffolding proteins play an important role during oocyte activation.

Oocyte activation after ICSI

The technique of ICSI, first performed in the hamster (Uehara and Yanagimachi, 1976), was developed in the human as a treatment for male factor infertility in cases of fertilization failure (Palermo *et al.*, 1992). ICSI requires that laboratory personnel select a single spermatozoon and microinject it into the cytoplasm of a metaphase II-arrested oocyte. Although this procedure bypasses many of the normal sperm–oocyte interactions, most oocytes used for ICSI subsequently activate and become cleavage stage embryos capable of full term development. This finding suggests that the signalling events important for oocyte activation could be triggered by sperm components in the absence of sperm–ZP and sperm–oocyte plasma membrane interactions, supporting the idea that a sperm factor is responsible for the initiation of oocyte activation. Although ICSI clearly is not a physiological process, it is routinely used in the clinical setting and has been used to generate preimplantation embryos for transfer that have resulted in the births of thousands of children worldwide (Van Steirteghem *et al.*, 1998; Bonduelle *et al.*, 2002; see also <http://www.cdc.gov/nccddphp/drh/art.htm>). However, concerns have been raised that differences between oocyte activation events induced by a microinjected sperm and those induced by a sperm that interacts

with the oocyte plasma membrane may be important later in development.

One difference between ICSI and normal fertilization is in the timing of calcium oscillations. Although the first calcium transient normally begins within a few minutes of sperm–oocyte fusion, calcium oscillations in ICSI begin after a delay of ~30 min to several hours in the mouse and human (Tesarik *et al.*, 1994; Nakano *et al.*, 1997; Yanagida *et al.*, 2001). This finding is consistent with the observation that other events of oocyte activation after ICSI, including polar body emission and pronuclear formation, are highly variable and can differ by several hours between oocytes that underwent ICSI at approximately the same time (Nagy *et al.*, 1994). This delay could be explained by differences in the length of time required for the oocyte to break down the sperm plasma membrane and remove the acrosome and its membrane components, allowing exposure of the sperm factor within the PT to the oocyte cytoplasm. In fact, differences in sperm treatments prior to ICSI that may result in different amounts of damage to the sperm plasma membrane have been shown to affect the timing of onset of calcium oscillations and oocyte activation after ICSI (Kasai *et al.*, 1999; Yanagida *et al.*, 2001). Since the oocyte cortical cytoskeleton participates in active removal of the sperm plasma membrane and PT (Sutovsky *et al.*, 1997), the fact that the microinjected sperm bypasses this interaction may explain the longer period of time before the sperm factor is able to initiate calcium oscillations. As a result, the oocyte may be 'older', as measured by the amount of time from the LH surge, at the time calcium oscillations begin. Physiological consequences of activating older oocytes have been determined in mouse model systems, and include a decrease in reproductive fitness and longevity in the resulting offspring (Tarin *et al.*, 1999, 2002).

Similarly, experiments in primates indicate that there is a delay in sperm chromatin decondensation after ICSI, particularly in the anterior portion of the sperm head (Ramalho-Santos *et al.*, 2000). This finding could be explained by the persistence of the acrosomal and PT structures overlying the anterior sperm head after ICSI that prevents the exposure of this region to decondensing factors in the oocyte cytoplasm (Ramalho-Santos *et al.*, 2000). This difference, combined with the preferential localization of the sex chromosomes in the anterior region of the sperm head (Luetjens *et al.*, 1999; Terada *et al.*, 2000; Sbracia *et al.*, 2002), may explain in part the increase in sex chromosomal abnormalities in children born after ICSI (Bonduelle *et al.*, 1998). Likely as a result of the delay in decondensation, DNA synthesis, which is required prior to syngamy and the first cleavage, is delayed in both the male and female pronuclei after ICSI (Ramalho-Santos *et al.*, 2000).

ICSI places sperm components into the oocyte cytoplasm that do not normally enter the oocyte, including the acrosome and outer plasma membrane of the sperm head. In addition, the cortical granules that normally undergo exocytosis at fertilization may be retained within the oocyte cytoplasm after ICSI. Although they are eventually degraded or lost, it is unknown if retention of these components could have later effects on development. Of particular concern are the digestive enzymes present within the acrosome that, when released into the oocyte cytoplasm, could affect the activities of important cellular proteins. One way to address this problem would be to ensure that the individual sperm

chosen for ICSI has undergone acrosomal exocytosis prior to microinjection. In addition to avoiding the release of digestive enzymes into the oocyte, removal of the acrosome would enhance the exposure of the sperm chromatin and PT, including the sperm factor, to the oocyte cytoplasm.

Conclusions

The signal transduction pathways responsible for mammalian oocyte activation are not completely understood, but recent studies have provided excellent candidates for some of the critically important molecules and signalling pathways that have long eluded identification. Key areas of future investigation will include the determination of additional molecules in the signal transduction pathways of oocyte activation, mechanisms of spatial regulation of these pathways, and the mechanisms by which calcium oscillations are decoded to result in oocyte activation and successful preimplantation embryo development. Elucidation of these signalling pathways will provide a scientific basis for the refinement of procedures used in the assisted reproductive technologies, particularly ICSI, such that these procedures may more faithfully replicate in-vivo oocyte activation and theoretically result in better outcomes for infertile couples.

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